



## WELCOME

### From Dean Sanjay Sharma

Welcome to the fifth annual University of Vermont (UVM) Grossman School of Business, Global Family Enterprise Case Competition (FECC). The only case competition in the world, solely focused on the issues surrounding family businesses.

This year we're welcoming 24 undergraduate and graduate teams, many of whom I'm delighted to note are returning to UVM for this unique competition. The continued success of FECC is a testament to the enthusiasm of all participants, each of whom play their part to ensure such a memorable experience.

Our goal is to provide a setting and competition that inspires the sharing of knowledge, while forging deeper connections with other prominent educational institutions and organizations; relationships and networks that strengthen and promote the understanding of family business.

Thank you for joining us and bringing your family business expertise here to UVM. We have teams and judges from five continents attending, so I invite you to bring your world view, explore the Grossman School of Business, and enjoy all that Burlington and our beautiful state of Vermont has to offer. I'd also like to thank all of our sponsors and all involved with making FECC such a success; we couldn't do it without you.

Good luck in the competition! Sincerely,

Sanjay Sharma, Ph.D.

Dean and Professor of Management



- 4 Organizing Committee
- 6 Global Competition
- 8 Undergraduate Teams
- 12 Graduate Teams
- 14 Sponsors

- 18 Event Schedule
- 21 FECC 2016 Awards
- 22 Division Structure
- 23 Division Assignments
- 24 Competition Schedule



Pictured from left to right: Carly Caswell, Abigail Collins, Taylor Summerville, Rhiannon Rosamilia, Douglas Hirschhorn, and Alison Witschonke

## STUDENT AMBASSADORS

Stephen Anderson

Eric Baseman

Kelton Bogasky

Jordan Corrow

Sarah Davis

Maya Donoghue

Jana Gailiunas

Amy Garland

Rider Gordon

Adam Gracely

Cole Green

Nicole Hamaway

Tupper Hinsdale

Nolan Houston

Mikayla Humiston

Nishani Kessler



Pictured from left to right:

Thomas Chittenden, John Turner, Michelle Chapman, Nick Gingrow, Linda Kruger, and Pramodita Sharma

Bailey Kimball

Andrei Klimov

Snow Li

Olivia Machanic

Kate Paterson

Chris Petrillo

Catherine Redmond

Kristen Roche

Brian Schell

Miki Sessions

Dewey Sheehan

Jaired Stewart

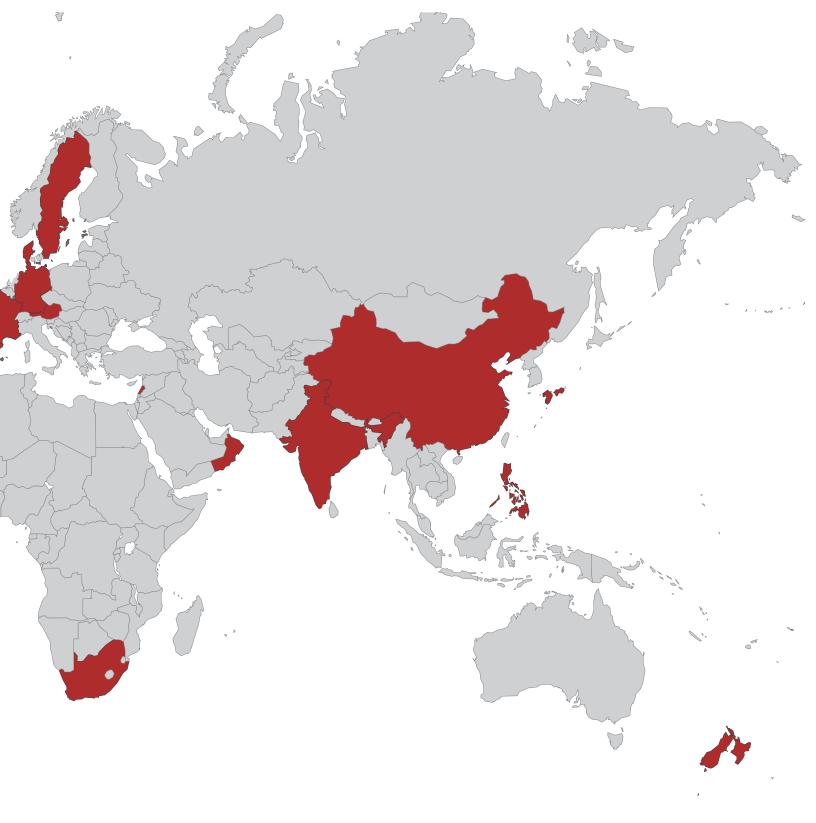
Gaelyn Sullivan

Ethan Trout

Eric Velli

Jade Zeng



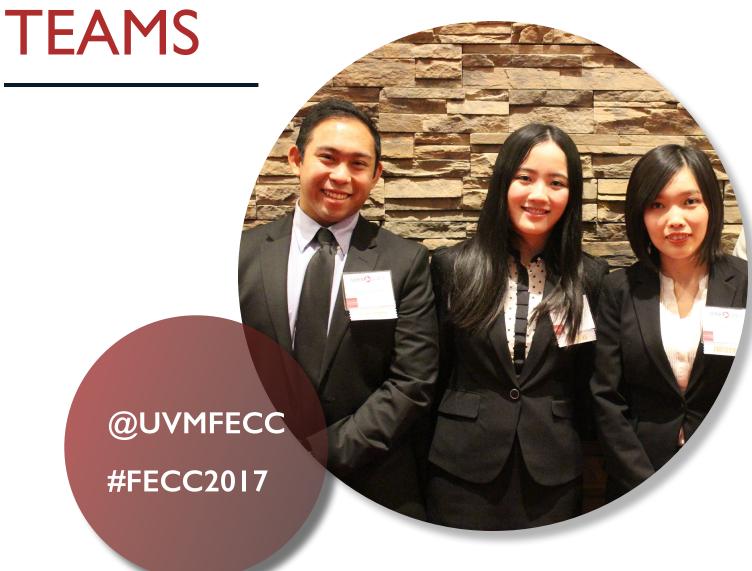


"The FECC combines what are two of the most important factors contributing to family business sustainability: A motivated next generation and an innovative approach to education. We have greatly enjoyed watching this event grow year by year and become the global success it deserves to be."

Ramia M. El Agamy, Editor in Chief, Tharawat Magazine

UAE & SWITZERLAND

# UNDERGRADUATE





#### **Brock University**

#### **BROCK UNIVERSITY**

Goodman School of Business

Primary Coach: Dr. Herbert MacKenzie Team Members: Mitchell Cowan, Nick Hollard, and

Madeline Stevens



#### **CARLETON UNIVERSITY**

#### **CARLETON UNIVERSITY**

Sprott School of Business

Primary Coach: Danielle Walsh Additional Coach: Nicholas Charron Team Members: James Dalton, Liam Gravely,

and Martina Witt



FACULTY OF MANAGEMENT Rowe School of Business

#### **DALHOUSIE UNIVERSITY**

Rowe School of Business

**Primary Coach:** Dr. Albert James **Additional Coach:** Leslie McNabb

Team Members: Joshua Biggar, Hailey Cole-

man, and Gardiner Goodman



#### **GRAND VALLEY STATE UNIVERSITY**

Seidman College of Business

**Primary Coach:** Dr. Ana Gonzalez **Team Members:** Aaron Schaafsma, Steven

Vushaj, and Scott Zokoe

Additional Student: Sydney Ecker



#### ROTTERDAM UNIVERSITY OF APPLIED SCIENCES

Rotterdam Business School

Primary Coach: Sandra Farwer

Team Members: Daniel Baak, Jordy Van Der

Vlies, and Jaap Krabbendam



#### SAGINAW VALLEY STATE UNIVERSITY

College of Business

**Primary Coach:** Dr. Izabela Szymanska **Team Members:** Bunny Book, Ronnell Burnett,

and Sydney Meadows

Additional Student: Emily Miller



Family Enterprise Center

#### STETSON UNIVERSITY

**Primary Coach:** Dr. Ram Subramanian **Team Members:** Kaylee Anderson, Ashley

Frederick, and Hailin Zhu



#### SYRACUSE UNIVERSITY

#### SYRACUSE UNIVERSITY

Whitman School of Management

Primary Coach: Dr. Alex McKelvie

**Team Members:** Nitinand Angubolkul, Jennie

May, and Ben Taylor



#### UNIVERSIDAD DE LOS ANDES

School of Management

**Primary Coach:** Dr. Luis Diaz-Matajira **Team Members:** Daniela Escallon, Sara Marquez Jaramillo, and Carlos Morales



#### UNIVERSIDAD PANAMERICANA AGUASCALIENTES

School of Business and Economics

**Primary Coach:** Dr. Maria Galarza-Heras **Team Members:** Salvador Medina, Regina Navarro-Fernandez, and Enrique Pereira-Sandino



#### UNIVERSIDAD PANAMERICANA GUADALAJARA

Family Business Management

Primary Coach: Maria Begoña Cota Mendia, Luis

Gerardo Estrada González

**Team Members:** David Arturo García Gámez, Francisco López García, and Daniela Vejar Sanchez



#### **UNIVERSITY OF GUELPH-HUMBER**

School of Business

**Primary Coach:** Justin Medakiewicz

Team Members: Parisa Khazra, Alisha Sahota

and Niha Shujaat



#### UNIVERSITY OF NORTH TEXAS

**Primary Coach:** Dr. Christopher Penney **Team Members:** Rohana Butt, Dylan Lischau,

and Amberlyn Moore



#### UNIVERSITY OF VERMONT

Grossman School of Business

**Primary Coach:** David Mount **Additional Coach:** Anne Doremus

Team Members: Christopher Norton, Heather

Scott, and Meaghan Winter



#### WILFRID LAURIER UNIVERSITY

Lazaridis School of Business and Economics

Primary Coach: John Young Additional Coach: Chandni Patel

Team Members: Triet Nguyen, Sarah Scott

and Schanuj Sivapunniyam



#### WINDESHEIM UNIVERSITY OF APPLIED **SCIENCES**

Primary Coach: Mira Bloemen-Bekx

Additional Coach: Jan Willem Van Der Vloot Van Vliet

Team Members: Maarten-Marijn Koens, Koen

Oortgiesen, and Rosemarie Steenbeek



"Participating or attending FECC is one of the best ways to gain insight and knowledge of such a unique industry. The event is full of the brightest members in the industry of family business, and it is a great way to see the trends of the future."

> - LAURA O'REILLY Gleener Marketing Canada

GRADUATE





#### **CONCORDIA UNIVERSITY**

John Molson School of Business

**Primary Coach:** Stavros Athanasoulias **Team Members:** Samie Li Shang Ly, Vinay Prakash Paramanand, and Evan Steeves

## **ESADE**

**Universitat Ramon Llull** 

**ESADE BUSINESS SCHOOL** 

**Primary Coach:** Dr.Maria José Parada **Team Members:** Michael Cappell, Masaaki

Hamada, Diego Robelo



#### **HEC MONTREAL**

Primary Coach: Denise Paré Julien

Team Members: Catherine S. Beaucage, Max-

ence Guérin, and Audrey Taillefer



#### ICN BUSINESS SCHOOL

Family Business and Entrepreneurship

**Primary Coach:** Dr. Mahamadou Biga Diambeidou **Team Members:** Antoine Baron, Elise Beitz, and

Louis Steyert



#### LANCASTER UNIVERSITY

**Primary Coach:** Dr. Joseph Kotlar **Additional Coach:** Dr. Joseph Horak **Team Members:** Rogan Devlin, Loukas Dimitriou, and Linda Mongina Jabesh



#### MUNICH BUSINESS SCHOOL

**Primary Coach:** Alexander Bergfeld **Team Members:** Viktoria Eberl, and Maximil-

lian Keil, Fabio Straub



#### UNIVERSITY OF ALBERTA

Primary Coach: Travis Reed Additional Coach: Jenna Dahl

Team Members: Raghav Gupta, Nupur Thakor,

and Abby Verstraete



#### UNIVERSITY OF MANITOBA

Asper School of Business

**Primary Coach:** Dr. Zhenyu Wu

**Team Members:** Zulfiquer Haider, Long He,

and Xianzhe Jin





#### STEVEN GROSSMAN

Steven Grossman, a 1961 graduate of the business school, was the CEO of Southern Container Corp., a manufacturer of custom corrugated packaging and a business started by his grandfather in 1904. Since 2010, he has been a trustee of the Grossman Family Foundation of Cos Cob, Conn., a charitable organization. He is a member of the UVM Foundation Board of Directors and Foundation Leadership Council; former member of the Business School Board of Advisors 1985-1998; and has been a business school guest speaker on several occasions.



#### STEVE IFSHIN

It is with deep sadness that we announce the passing of Stephen Ifshin, a noted school alum and prominent contributor to the Grossman School of Business and FECC supporter. Stephen Ifshin died on November 23, 2016 and was 80 years of age. He graduated from the University of Vermont on a basketball scholarship. He enjoyed a highly successful 51 year career in the real estate industry as a broker, developer, owner, and executive. He co-founded and led N. Peter Burton & Co. from 1973 through 1989, and from 1991 until his passing, he co-founded and was Chairman of DLC Management Corporation with his son, Adam and was active in numerous charitable causes. Our deepest condolences go out to his wife Billie Lim, son Adam, and all of his family.



#### JIM KELLER

Jim Keller is the President of Green Mountain Business Consultants, a consulting business solving a diversity of issues for International enterprises. He is also President of Rengo Packaging Inc. a packaging manufacturer located in Honolulu, Hawaii. Mr. Keller received a Bachelor of Science from the University of Vermont. He received his Masters of Business Administration from Dartmouth College. Mr. Keller is currently a co-chairman of the Board of Advisors at the School of Business Administration and Vice Chair of the University of Vermont Foundation.





#### **FAMILY FIRM INSTITUTE**

For more than 30 years, the Family Firm Institute (FFI) has been engaged in educating, connecting, and inspiring professionals who serve family enterprises. Its mission is to be the most influential global network of thought-leaders in the field of family enterprise, providing research-based learning and relevant tools for advisors and consultants, educators and academics, and family enterprise members to drive success. Nearly 2000 individuals and organizations from more than 80 countries across the globe belong to FFI. Together they create the oldest and most prestigious multidisciplinary professional association for family enterprise in the world.



#### **ROBIN TAUCK**

Robin Tauck is a travel business leader, governing co-owner, and former president and CEO of Tauck, Inc. This third-generation global travel company offers luxury land, small ship cruising, river boating, event, and safari travel since its founding in 1925. She is a graduate of the University of Cambridge Sustainability Leadership Program (2006), the Stanford University Executive Business Program (1999), and the University of Vermont (1977), which honored her with the "Legacy of Leadership" Award in 2000. She is a U.S. Commissioner of UNESCO at the State Department, and in 2015 was honored with the "Connecticut Women's Award" for Global Action.



#### **CHUCK TAUCK**

Chuck Tauck worked for Tauck Tours in various roles until 1992, and after completing a graduate program at Cornell in 1994, returned to organize his family's business for its third generation succession. Today, the company is 90 years old and already involved in 4th generation planning. In 1996, Chuck joined a group transforming a New York dairy farm into a vineyard. Today, Sheldrake Point Winery has 44 acres of grapes, produces 8,000 cases of wine and hosts 25,000 visitors annually, and is recognized as one of the top wineries in the Finger Lakes. Chuck graduated from the University of Vermont in 1976.

## MEDIA SPONSOR

Tharawat Magazine

## **EVENT SPONSORS**

Damon Gregoire

Lisa Lehan

Richard Owens

Randy Waesche, Resource Management, LLC



Thomas Waring Jr., GCW Capital Group, LLC



## CASE SELECTION COMMITTEE

JANE HILBURT-DAVIS
KEY RESOURCES, LLC, USA
Committee chair

MICHEAL O'NEAL JOMA PROPERTIES LTD., VIRGIN ISLANDS

JILL THOMAS
UNIVERSITY OF ADELAIDE BUSINESS SCHOOL,
AUSTRALIA

"I am absolutely thrilled to have been part of FECC! It was such an incredible experience to be able to gain exposure to many different cultures and communicate with people of such high status. I wish I had done it starting my first year here at UVM."

> -JANA GAILIUNAS, UVM FECC 2016 Ambassador, USA

## **EVENT SCHEDULE**

Case Preparations & Presentations

Meals/ Receptions

Business Professional

Other (Announcements)

Transportation

Wear Your University

Coaches Meetings

### **TUESDAY**

| Time          | Dress<br>Code | Event                   | Location                     |
|---------------|---------------|-------------------------|------------------------------|
| 6:30pm-8:30pm |               | Coaches & Judges Dinner | Hilton - Seasons on the Lake |

### **WEDNESDAY**

| 8:00am - 10:00am  | Breakfast                       | Hilton - Mezzanine               |
|-------------------|---------------------------------|----------------------------------|
| 9:00am - 12:00pm  | FECC Check- in & Registration   | Hilton - Upper Lobby             |
| 10:00pm - 11:00am | Coaches Meeting                 | Hilton - Lake Champlain B Room   |
| 11:30pm - 1:30pm  | Opening Lunch Reception         | Hilton - Green Mountain Ballroom |
| 1:30pm - 4:25pm   | Team Presentations - Case #1    | See Competition Schedule         |
| 2:30pm - 4:30pm   | Team Photos                     | Hilton - Foyer                   |
| 5:45pm-6:00pm     | Walk to Echo Center             | Meet in Hilton Lobby             |
| 6:00pm - 7:00pm   | Explore Echo Aquarium           | Echo Center                      |
| 7:00pm - 7:30pm   | Reception                       | Echo Center Mezzanine            |
| 8:00pm            | Results Distribution to Coaches | Echo Center                      |
| 7:30pm - 9:00pm   | Opening Dinner                  | Echo Center- Lakeside Hall       |
| 9:15am - 9:30pm   | Walk to Hilton                  | Meet in Echo Center Lobby        |

### **THURSDAY**

| Time             | Dress Event<br>Code |                                     | Location                               |
|------------------|---------------------|-------------------------------------|--|
| 7:00am - 9:00am  |                     | Breakfast                           | Hilton - Mezzanine                     |
| 7:30am - 4:00pm  |                     | Transportation to & from UVM Campus | Hilton Lobby-Kalkin Lobby              |
| 8:00am-3:10pm    | •                   | Team Presentations- Case #2         | Kalkin - See Competition Schedule      |
| 10:30pm - 2:00pm | •                   | Boxed Lunch                         | Votey 246                              |
| 6:15pm & 6:45pm  |                     | Buses to Spare Time Depart          | Meet in Hilton Lobby                   |
| 7:00pm - 11:00pm |                     | Dinner, Bowling, Laser Tag          | Spare Time                             |
| 8:00pm - 8:30pm  |                     | Results Distribution to Coaches     | Spare Time                             |
| 8:30pm - 11:00pm |                     | Bus Departs to Hilton               | Spare Time Lobby (8:30, 9:30 and 11pm) |

### **FRIDAY**

| 7:00am - 9:00am  | Breakfast   | Hilton - Mezzanine                |
|------------------|---|-----------------------------------|
| 7:30am - 4:00pm  | Transportation to & from UVM Campus                           | Hilton Lobby-Kalkin Lobby         |
| 8:00am-3:10pm    | Team Presentations- Case #3                                   | Kalkin - See Competition Schedule |
| 10:30pm - 2:00pm | Boxed Lunch   | Votey 246                         |
| 4:30pm - 6:30pm  | Reception, Networking, Appetizers &<br>Cocktails              | Hilton - Green Mountain Ballroom  |
| 6pm O            | Finals Announcement   | Hilton - Green Mountain Ballroom  |
| 6:30pm           | Non-advancing teams begin work on Collboration Challenge Case | Hilton                            |

## SATURDAY

| Time             | Dress<br>Code | Event                            | Location                            |
|------------------|---------------|----------------------------------|-------------------------------------|
| 7:00am - 9:00am  | •             | Breakfast                        | Hilton - Mezzanine                  |
| 8:00am - 4:00pm  | •             | Team Preparations- Final Case    | Hilton -See Competition Schedule    |
| 9:30am-11:45am   | •             | Collaboration Team Presentations | Hilton - See Competition Schedule   |
| 11:00pm - 1:00pm | •             | Boxed Lunch                      | Hilton - Foyer                      |
| 12:15pm-5:00pm   | •             | Team Presentations - Final Case  | Hilton - Green Mountain Ballroom AB |
| 6:00pm - 7:00pm  |               | Networking Reception             | Hilton - Pre-function               |
| 7:00pm - 11:00pm |               | Closing Awards Banquet Dinner    | Hilton - Adirondack Ballroom        |

### SUNDAY

| 9:00am - 11:00am | Breakfast | Hilton - Green Mountain Ballroom |
|------------------|-----------|----------------------------------|
|                  |           |                                  |





# FECC 2016 AWARDS

#### **GRADUATE LEAGUE**

1 st: Jönköping International Business School; Sweden 2nd: Concordia University-John Molson School of Business, Canada

#### Best Presenter Award

Junwei Qian, Zhe Zhang University, China Bianca Mohn, UVM, Grossman School of Business, USA Neha Tally, Concordia University - John Molson School of Business, Canada

#### Team Spirit Award

ESADE Business School, Spain

#### Most Creative Team Award

ICN Business School; France

#### AMBASSADOR AWARDS

Douglas Hirshhorn: Ambassador for Brock University - Goodman School of Business, Canada

Raymond Stebbins: Ambassador for Windesheim University of Applied Sciences, the Netherlands

Alyssa Quinlan: Ambassador for the University of North Texas, USA.

George Frantzis: Ambassador for ESADE Business School, Spain

#### UNDERGRADUATE LEAGUE

1st: Universidad Panamerica Aguascalientes, Mexico 2nd: Grand Valley State University, USA 3rd: Carleton University-Sprott School of Business, Canada 4th: Brock University-Goodman School of Business, Canada

#### **Best Presenter Award**

Jefferson Guest, Dalhousie University, Canada Chandni Patel, Wilfrid Laurier University, Canada Laura Betancourt, Universidad de los Andes, Colombia Joseph Rainville, Stetson University, USA Melissa Atkins, Grand Valley State University, USA

#### Team Spirit Award

Saginaw Valley State University, USA

#### Most Creative Team Award

Rotterdam University, the Netherlands



|   |   |   | Undergraduate |                  |  | Graduate                           |                                     |            |
|---|---|---|---------------|------------------|--|------------------------------------|-------------------------------------|------------|
|   | Preparation<br>Time   | Presentation<br>Start Time                | Division 1    | Division 2       | Division 3                                   | Division 4                         | Division 5                          | Division 6 |
| Case #1: Pre-Arrival Case                   |   | 1:30 PM                                   | 1A            | 2A               | 3A   | 4A                                 | 5A                                  | 6A         |
| Wednesday                                   |   | 2:15 PM<br>3:00 PM                        | 1B<br>1C      | 2B<br>2C         | 3B<br>3C                                     | 4B<br>4C                           | 5B<br>5C                            | 6B<br>6C   |
| @Hilton                                     |   | 3:45 PM                                   | 1D            | 2C<br>2D         | 3D   | 4C 4D                              | 5C 5D                               | 6D         |
|   | 8:00-12:00 PM   | 12:15 PM                                  | 1D            | 2D               | 3D   | 4D                                 | 5D                                  | 6D         |
| Case #2: 4 Hour Controlled                  | 8:45-12:45 PM   | 1:00 PM                                   | 1C            | 2D<br>2C         | 3C   | 4D<br>4C                           | 5C                                  | 6C         |
| Thursday                                    | 9:30-1:30 PM  | 1:45 PM                                   | 1B            | 2B               | 3B   | 4B                                 | 5B                                  | 6B         |
| @UVM – Kalkin Hall                          | 10:15-2:15 PM   | 2:30 PM                                   | 1A            | 2A               | 3A   | 4A                                 | 5A                                  | 6A         |
|   | 8:00-12:00 PM   | 12:15 PM                                  | 1C            | 2C               | 3C   | 4C                                 | 5C                                  | 6C         |
| Case #3: 4 Hour Controlled                  | 8:45-12:45 PM   | 1:00 PM                                   | 1A            | 2A               | 3A   | 4A                                 | 5A                                  | 6A         |
| Friday                                      | 9:30-1:30 PM  | 1:45 PM                                   | 1D            | 2D               | 3D   | 4D                                 | 5D                                  | 6D         |
| @UVM – Kalkin Hall                          | 10:15-2:15 PM   | 2:30 PM                                   | 1B            | 2B               | 3B   | 4B                                 | 5B                                  | 6B         |
| Collaboration Challenge Saturday AM @Hilton |   | 9:30 AM<br>10:15 AM<br>11:00 AM           | CC Te         | eam 2            | CC Te  | eam 4<br>eam 5<br>eam 6            | CC Team 7<br>CC Team 8<br>CC Team 9 |            |
| Case #4: Finalist Round 4 Hour Controlled   | 8:00–12:00 PM<br>8:45-12:45 PM<br>9:30-1:30 PM<br>10:15-2:15 PM | 12:15 PM<br>1:00 PM<br>1:45 PM<br>2:30 PM |               | Div. 2<br>Div. 3 | Finalist<br>Finalist<br>Finalist<br>Finalist |                                    |                                     |            |
| Saturday @Hilton                            | 11:15-3:15 PM<br>12:00-4:00 PM                                  | 3:30 PM<br>4:15 PM                        |               |                  |  | Div. 5 Finalist<br>Div. 6 Finalist |                                     |            |

## **DIVISION ASSIGNMENTS**

For your immediate reference, record the university assignments for each divison during the random selection process at the opening event.

| -                    |                             |         |  |
|----------------------|-----------------------------|---------|--|
|                      |                             | Team 1A |  |
|                      | Steven<br>GROSSMAN          | Team 1B |  |
|                      | Division I                  | Team 1C |  |
| Щ,                   |                             | Team 1D |  |
| AGI                  |                             | Team 2A |  |
| Ш<br>Ш               | Steve<br>IFSHIN             | Team 2B |  |
| ШL                   | Division 2                  | Team 2C |  |
| 700                  |                             | Team 2D |  |
| \A\                  |                             | Team 3A |  |
| UNDERGRADUATE LEAGUE | Jim<br>KELLER<br>Division 3 | Team 3B |  |
| DEF                  |                             | Team 3C |  |
| Z                    |                             | Team 3D |  |
|                      | FFI<br>Division 4           | Team 4A |  |
|                      |                             | Team 4B |  |
|                      |                             | Team 4C |  |
|                      |                             | Team 4D |  |
| 111                  |                             | Team 5A |  |
| LEAGUE               | Robin                       | Team 5B |  |
| EA(                  | TAUCK<br>Division 5         | Team 5C |  |
| GRADUATE L           |                             | Team 5D |  |
|                      |                             | Team 6A |  |
| 4D(                  | Chuck                       | Team 6B |  |
| JR/                  | TAUCK<br>Division 6         | Team 6C |  |
|                      |                             | Team 6D |  |



# WEDNESDAY

At the Hilton

|                      | Wadnesday @ Uilton      |      | Presentation   |                |  |  |
|----------------------|-------------------------|------|----------------|----------------|--|--|
| 5                    | Wednesday @ Hilton      | Team | Time           | Location       |  |  |
|                      | Steven                  | 1A   | 1:30 - 2:10 PM |                |  |  |
|                      |                         | 1B   | 2:15 - 2:55 PM | Adirondack     |  |  |
|                      | Grossman - Division 1   | 10   | 3:00 - 3:40 PM | Α              |  |  |
|                      |                         | 1D   | 3:45 - 4:25 PM |                |  |  |
| ā                    | Steve                   | 2A   | 1:30 - 2:10 PM |                |  |  |
| agr                  | 200                     | 2B   | 2:15 - 2:55 PM | Adirondack     |  |  |
| are                  | Ifshin - Division 2     | 2C   | 3:00 - 3:40 PM | BC             |  |  |
| Indergraduate League |                         | 2D   | 3:45 - 4:25 PM |                |  |  |
| pou                  | Jim                     | 3A   | 1:30 - 2:10 PM |                |  |  |
| rg                   |                         | 3B   | 2:15 - 2:55 PM | Adirondack     |  |  |
| Jud                  | Keller - Division 3     | 3C   | 3:00 - 3:40 PM | D              |  |  |
| 7                    |                         | 3D   | 3:45 - 4:25 PM |                |  |  |
|                      | Family Firm Institute   | 4A   | 1:30 - 2:10 PM |                |  |  |
|                      | Family Firm Institute - | 4B   | 2:15 - 2:55 PM | Montpelier     |  |  |
|                      | Division 4              | 4C   | 3:00 - 3:40 PM | Α              |  |  |
|                      | DIVISION 4              | 4D   | 3:45 - 4:25 PM |                |  |  |
|                      |                         | 5A   | 1:30 - 2:10 PM |                |  |  |
| a                    | Robin Tauck             | 5B   | 2:15 - 2:55 PM | Lake Champlain |  |  |
| go                   | Division 5              | 5C   | 3:00 - 3:40 PM | Α              |  |  |
| e Le                 | DIVISIONS               | 5D   | 3:45 - 4:25 PM |                |  |  |
| Graduate League      |                         | 6A   | 1:30 - 2:10 PM |                |  |  |
| raa                  | Chuck Tauck             | 6B   | 2:15 - 2:55 PM | Lake Champlain |  |  |
| G                    | Division 6              | 6C   | 3:00 - 3:40 PM | В              |  |  |
|                      | DIVISION                | 6D   | 3:45 - 4:25 PM |                |  |  |



# THURSDAY

At Kalkin Hall

|                           | Thursday @ UVM Valkin   |      | Preparation in  | Kalkin Hall | Presentati       | on       |
|---------------------------|-------------------------|------|-----------------|-------------|------------------|----------|
| Thursday @ UVM - Kalkin   |                         | Team | Time            | Location    | Time             | Location |
|                           | Steven                  | 1D   | 8:00 - 12:00 PM | 001         | 12:15 - 12:55 PM |          |
|                           | steven                  | 10   | 8:45 - 12:45 PM | 205         | 1:00 - 1:40 PM   | Kalkin   |
|                           | Grossman - Division 1   | 1B   | 9:30 - 1:30 PM  | 100         | 1:45 - 2:25 PM   | 001      |
|                           |                         | 1A   | 10:15 - 2:15 PM | 300B        | 2:30 - 3:10 PM   |          |
| ,                         |                         | 2D   | 8:00 - 12:00 PM | 002         | 12:15 - 12:55 PM |          |
|                           | Steve                   | 2C   | 8:45 - 12:45 PM | 213A        | 1:00 - 1:40 PM   | Kalkin   |
|                           | Ifshin - Division 2     | 2B   | 9:30 - 1:30 PM  | 304         | 1:45 - 2:25 PM   | 002      |
| and a second or second or |                         | 2A   | 10:15 - 2:15 PM | 311         | 2:30 - 3:10 PM   |          |
|                           |                         | 3D   | 8:00 - 12:00 PM | 003         | 12:15 - 12:55 PM |          |
| 'n                        | Keller - Division 3     | 3C   | 8:45 - 12:45 PM | 234         | 1:00 - 1:40 PM   | Kalkin   |
|                           |                         | 3B   | 9:30 - 1:30 PM  | 312         | 1:45 - 2:25 PM   | 003      |
| •                         |                         | 3A   | 10:15 - 2:15 PM | 327         | 2:30 - 3:10 PM   | Contract |
|                           |                         | 4D   | 8:00 - 12:00 PM | 004         | 12:15 - 12:55 PM |          |
|                           | Family Firm Institute - | 4C   | 8:45 - 12:45 PM | 215         | 1:00 - 1:40 PM   | Kalkin   |
|                           | Division 4              | 4B   | 9:30 - 1:30 PM  | 306         | 1:45 - 2:25 PM   | 004      |
|                           | DIVISION 4              | 4A   | 10:15 - 2:15 PM | 214         | 2:30 - 3:10 PM   |          |
|                           | 222                     | 5D   | 8:00 - 12:00 PM | 110         | 12:15 - 12:55 PM |          |
| u                         | Robin Tauck             | 5C   | 8:45 - 12:45 PM | 200A        | 1:00 - 1:40 PM   | Kalkin   |
| 3                         | Division F              | 5B   | 9:30 - 1:30 PM  | 309         | 1:45 - 2:25 PM   | 110      |
| 9                         | Division 5              | 5A   | 10:15 - 2:15 PM | 322         | 2:30 - 3:10 PM   |          |
| anfinar amnin in          |                         | 6D   | 8:00 - 12:00 PM | 325         | 12:15 - 12:55 PM |          |
| Š                         | Chuck Tauck             | 6C   | 8:45 - 12:45 PM | 219         | 1:00 - 1:40 PM   | Kalkin   |
| 5                         | Division 6              | 6B   | 9:30 - 1:30 PM  | 318         | 1:45 - 2:25 PM   | 325      |
|                           | Division 6              | 6A   | 10:15 - 2:15 PM | 336         | 2:30 - 3:10 PM   |          |

# FRIDAY

At Kalkin Hall



| Friday @ UVAA Vallein   |      | Preparation in  | Kalkin Hall | Presentation     |                    |  |
|-------------------------|------|-----------------|-------------|------------------|--------------------|--|
| Friday @ UVM - Kalkin   | Team | Time            | Location    | Time             | Location           |  |
| Shaven                  | 1C   | 8:00 - 12:00 PM | 001         | 12:15 - 12:55 PM |                    |  |
| Steven                  | 1A   | 8:45 - 12:45 PM | 205         | 1:00 - 1:40 PM   | Kalkin             |  |
| Grossman - Division 1   | 1D   | 9:30 - 1:30 PM  | 100         | 1:45 - 2:25 PM   | 001                |  |
|                         | 1B   | 10:15 - 2:15 PM | 300B        | 2:30 - 3:10 PM   | 0.000000           |  |
| a serv                  | 2C   | 8:00 - 12:00 PM | 002         | 12:15 - 12:55 PM |                    |  |
| Ifshin - Division 2     | 2A   | 8:45 - 12:45 PM | 213A        | 1:00 - 1:40 PM   | Kalkin             |  |
| Ifshin - Division 2     | 2D   | 9:30 - 1:30 PM  | 304         | 1:45 - 2:25 PM   | 002                |  |
|                         | 2B   | 10:15 - 2:15 PM | 311         | 2:30 - 3:10 PM   |                    |  |
|                         | 3C   | 8:00 - 12:00 PM | 003         | 12:15 - 12:55 PM |                    |  |
| Jim                     | 3A   | 8:45 - 12:45 PM | 234         | 1:00 - 1:40 PM   | Kalkin             |  |
| Keller - Division 3     | 3D   | 9:30 - 1:30 PM  | 312         | 1:45 - 2:25 PM   | 003                |  |
|                         | 3B   | 10:15 - 2:15 PM | 327         | 2:30 - 3:10 PM   |                    |  |
| - "                     | 4C   | 8:00 - 12:00 PM | 004         | 12:15 - 12:55 PM |                    |  |
| Family Firm Institute - | 4A   | 8:45 - 12:45 PM | 215         | 1:00 - 1:40 PM   | Kalkin             |  |
| Division 4              | 4D   | 9:30 - 1:30 PM  | 306         | 1:45 - 2:25 PM   | 004                |  |
| DIVISION 4              | 4B   | 10:15 - 2:15 PM | 214         | 2:30 - 3:10 PM   | 100,000,000        |  |
|                         | 5C   | 8:00 - 12:00 PM | 110         | 12:15 - 12:55 PM | er i herrodiscoern |  |
| Robin Tauck             | 5A   | 8:45 - 12:45 PM | 200A        | 1:00 - 1:40 PM   | Kalkin             |  |
| Division 5              | 5D   | 9:30 - 1:30 PM  | 309         | 1:45 - 2:25 PM   | 110                |  |
| DIVISION 5              | 5B   | 10:15 - 2:15 PM | 322         | 2:30 - 3:10 PM   |                    |  |
| on reco                 | 6C   | 8:00 - 12:00 PM | 325         | 12:15 - 12:55 PM |                    |  |
| Division 5  Chuck Tauck | 6A   | 8:45 - 12:45 PM | 219         | 1:00 - 1:40 PM   | Kalkin             |  |
|                         | 6D   | 9:30 - 1:30 PM  | 318         | 1:45 - 2:25 PM   | 325                |  |
| Division 6              | 6B   | 10:15 - 2:15 PM | 336         | 2:30 - 3:10 PM   |                    |  |

## SATURDAY

At the Hilton



|                             | Caturday  | Presentat        | ion           |
|-----------------------------|-----------|------------------|---------------|
| <u> </u>                    | Saturday  | Time             | Location      |
| 1.1<br>uate                 | CC Team 1 | 9:30 - 10:10 AM  |               |
| Division 1<br>Indergraduate | CC Team 2 | 10:15 - 10:55 AM | Adirondack A  |
| Und                         | CC Team 3 | 11:00 - 11:40 AM |               |
| 1.2<br>uate                 | CC Team 4 | 9:30 - 10:10 AM  |               |
| Division 2<br>Indergraduate | CC Team 5 | 10:15 - 10:55 AM | Adirondack BC |
| Und                         | CC Team 6 | 11:00 - 11:40 AM |               |
| n a                         | CC Team 7 | 9:30 - 10:10 AM  |               |
| Division .<br>Graduate      | CC Team 8 | 10:15 - 10:55 AM | Adirondack D  |
| o Di                        | CC Team 9 | 11:00 - 11:40 AM |               |

|               | Saturday                                  | Preparation     |                  | Presentation     |                      |
|---------------|---|-----------------|------------------|------------------|----------------------|
|               |   | Time            | Location         | Time             | Location             |
| ate           | Steven Grossman Division 1 Finalist       | 8:00 - 12:00 PM | Montpelier A     | 12:15 - 12:55 AM | Green Mountain<br>AB |
| nagas         | Steve Ifshin Division 2 Finalist          | 8:45 - 12:45 PM | Montpelier B     | 1:00 - 1:40 PM   |                      |
| Undergraduate | Jim Keller Division 3 Finalist            | 9:30 - 1:30 PM  | Montpelier C     | 1:45 - 2:25 PM   |                      |
|               | Family Firm Institute Division 4 Finalist | 10:15 - 2:15 PM | Vermont A        | 2:30 - 3:10 PM   |                      |
| Graduate      | Robin Tauck Division Finalist             | 11:15 - 3:15 PM | Lake Champlain A | 3:30 - 4:10 PM   | Green Mountain       |
|               | <b>Chuck Tauck</b> Division Finalist      | 12:00 - 4:00 PM | Lake Champlain B | 4:15 - 5:00 PM   | AB                   |

