# SCHLESINGER GLOBAL FAMILY ENTERPRISE CASE COMPETITION (SG-FECC) Summary of Selected Cases

### Collaborators

- <u>Columbia University Press</u>
- Edward Elgar Publishing
- Family Firm Institute
- <u>IMD</u>
- Ivey Case Publishing
- The John L. Ward Center for Family Enterprises
- SAGE Family Business Cases
- <u>STEP Global Consortium</u>

### 2025

- ASIAN GREEN GROUP: CROSSING THE GENERATIONAL CHASM FOR SUSTAINABILITY (Pre-arrival case w. 7 days prep time)
   Authors: Frank W. Ng, Kelly X. Chen, Jeremy C.Y. Cheng
   Publisher: Edward Elgar: Family Business Sustainability Case Studies Across the World
   Editors: Tulsi Jayakumar, Elisa Conti, Andrea Calabro, Adriana Andrea, Yeny E. Rodriguez
   Setting Malaysia
- SCHMIDT PRINT AND MEDIA: A FAMILY BUSINESS IN UPHEAVAL (Four-hour prep time case) Authors: Christopher Khoury, Christine Keller & Nadine Kammerlander Publisher: <u>Edward Elgar: Case Studies in Family Business</u> Editor: Roland E. Kidwell Setting: Germany
- HELADERIA ROMA: CHALLENGES OF SUCCESSION IN A CLIMATE OF DISTRUST (Four-hour prep time case)
   Pablo Álamo & Unai Arzubiaga
   Publisher – Edward Elgar book: Family Business Sustainability Case Studies Across the World and SPGC – Step Project Global Consortium
   Editors – Tulsi Jayakumar, Elisa Conti, Andrea Calabro, Adriana A. Amaya Rivas, Yeny E. Rodriguez; Setting – Mexico
- FIRMENICH: JUGGLING THE SHORT AND THE LONG-TERM Marta Widz and Sameh Abadir Publisher – <u>IMD-7-2308</u> Setting - Switzerland

2024

• LAO GAN MA: LEADERSHIP AND FAMILY BUSINESS SUCCESSION (Pre-arrival case w. 7 days prep time)

Authors: Feng Lv and Lan Shi Publisher – <u>SAGE Business Cases</u> Setting – Eastern Asia

- LEADERSHIP CHALLENGES IN A FAMILY FIRM (Four-hour prep time case) Miranda Stienstra, Astrid Kramer & Joyce van Leeuwen Publisher – Edward Elgar book: <u>Case Studies in Family Business</u> Editor: Roland Kidwell Setting – Netherlands
- GRUNDFOS (A): BE, THINK, INNOVATE GRUNDFOS (B): SOLVED IN A BETTER WAY Peter Vogel & Colleen Lief Publisher – <u>IMD-7-2374</u> Setting – Denmark
- PREMIER REAL ESTATE DEVELOPMENT
   Ernesto Poza

## 2023

- ANTIGAL: STRATEGY AND SUCCESSION CHALLENGES IN A FAMILY-OWNED VINEYARD WITH GLOBAL AMBITIONS (*Pre-arrival case w. 7 days prep time*) Lucia Pierini, Martin Roll, Gianfranco Siciliano, and Cao Zhijing (Publisher – CEIBS; Setting - Argentina, US, China)
- FAMILY BUSINESS ETHICAL DECISION-MAKING UNDER COVID (Four-hour prep time case) Amy F. Lipton (Publisher – SAGE; Setting - USA)
- DASCHER (A): INTELLIGENT LOGISTICS (Four-hour prep time case) Benoit Leleux and Martz Widz (Publisher -IMD; Setting - Germany)
- ANTIGAL: STRATEGY AND SUCCESSION CHALLENGES IN A FAMILY-OWNED VINEYARD WITH GLOBAL AMBITIONS (Four-hour prep time case)
   Lucia Pierini, Martin Roll, Gianfranco Siciliano, and Cao Zhijing (Publisher – CEIBS; Setting -Argentina, US, China)

# 2022

• CONFLICTS AND RESOLUTIONS: CONTINUING A GENERATIONAL FAMILY BUSINESS IN IPOH, MALAYSIA

Feranita Feranita, Taylor's University, MALAYSIA, Alfredo De Massis, Free University of Bozen-Bolzano, ITALY (Publisher – SAGE; Setting - Malaysia)

2021

- JEBSEN & JESSEN FAMILY ENTERPRISE: A HONG FROM THE COLD Marta Widz & Benoit Leleux, IMD, Switzerland (Publisher – IMD; Setting - Hong Kong, China)
- SHUBHAM GOLDIE MASALE PRIVATE LIMITED: CONSOLIDATE OR EXPAND?
   Sabyasachi Sinha & Vinod Thakur, IIM Lucknow, India (Publisher Ivey; Setting India)
- FAMILY FEUD AT ALDI NORD
   K B S Kumar & Indi Perepu, ICFAI & IBS, India (Publisher IBS; Setting -India)

2020

- **PENTLAND GROUP: A FAMILY OF BRANDS** (*Pre-arrival case w. 7 days prep time*) Marta Widz, IMD, Switzerland (Publisher IMD; Setting UK)
- **DE AGOSTINI: REPURPOSING THE BUSINESS & THE FAMILY** (Four-hour prep time case) Marta Widz, IMD, Switzerland (Publisher IMD; Setting Italy)
- **RED COLLAR GROUP (A & B)** (Four-hour prep time case) Jean Lee & Liman Zhao, CEIBS, China (Publisher CEIBS; Setting China)
- BAUCENTRUM: COMPENSATION AND GOVERNANCE IN THE FAMILY FIRM (Four-hour prep time case) Stephen Sapp, Ivey School of Business, University of Western Ontario, Canada (Publisher Ivey; Setting Switzerland)

2019

- **PRITZKER FAMILY ENTERPRISE: A FAMILY GOVERNANCE CASE STUDY** (*Pre-arrival case w. 7 days prep time*) Patricia Angus, Columbia Business School, USA (Publisher Columbia Case Works; Setting USA)
- P & Q METAL WORKS (Four-hour prep time case) Brett A. Coffman, USA (Setting USA)
- ADVISING THE FAMILY FIRM: OPENING PANDORA'S BOX (A & B) (Four-hour prep time case) Vanessa Strike & Dennis Ma, University of British Columbia, Canada (Publisher - Harvard Business Cases; Setting – USA)
- IOI's GLOBAL CHALLENGE: MOVING UP THE PALM OIL VALUE CHAIN (Four-hour prep time case) Marleen Dieleman, Singapore Management University, Singapore (Publisher - Harvard Business Cases; Setting – Malaysia)

2017

- **DEMPSEY BOATS** (*Pre-arrival case w. 7 days prep time*) Justin B. Craig and Ken Moores, Kellogg School of Management, USA & Bond University, Australia (Setting Australia)
- FIRE IN THE BELLY: BUSINESS GROWTH VERSUS FAMILY HARMONY (Four-hour prep time case) Mita Dixit, SP Jain Institute of Management & Research, India (Setting – India)
- VALLEY CARRIERS (A): ESTABLISHING STATUS IN A FAMILY BUSINESS VALLEY CARRIERS (B): WORKING ON VERSUS WORKING IN THE BUSINESS (Four-hour prep time case) Vanessa Strike, University of British Columbia, Canada (Publisher - Ivey)
- WENSLI SILK: SUCCESSION AND INTERNATIONAL LUXURY BRANDING (Four-hour prep time case) Jean Lee, Rebecca Y. Chung, An Jing, CEIBS, China (Publisher – CEIBS; Setting – China)

2016

- FREEDOM COMMUNICATIONS, INC.: FAMILY ENTERPRISE OR LIQUIDITY? (*Pre-arrival case w. 7 days prep time*) John L. Ward and Carol Zsolnay, Kellogg School of Management, Northwestern University, Evanston, IL, USA (Publisher Kellogg; Setting USA)
- FOUR GENERATIONS OF THE OWENS FAMILY (A) AND (B) (Four hour prep time case) John L.Ward, Joachim Schwasss, Colleen Lief, Kellogg School of Management, Northwestern University, Evanston, IL, USA & IMD – International Institute for Management Development, Lausanne, SWITZERLAND (Publisher – Kellogg; Setting – Australia)

- JUCHHEIM: THE FAITHFUL PURSUIT OF FLAVOUR, CULTURE AND FAMILY VALUES (Three-hour prep time case) Vanessa M. Strike and Takao Kawamoto, Ivey Business School, Western University, London, ON, CANADA (Publisher Harvard Business Cases; Setting Japan)
- JUCHHEIM: THE FAITHFUL PURSUIT OF FLAVOUR, CULTURE AND FAMILY VALUES (45 minutes prep time case) Takao Kawamoto, Glourious Co., Ltd., JAPAN (Publisher Harvard Business Cases; Setting Japan)

2015

- QADRI GROUP: WRITING THE FAMILY CONSTITUTION (Pre-arrival case w. 7 days prep time) Shakeel Sadiq Jajja and Syed Zahoor Hassan, Suleman Dawood School of Business Administration, Lahore University of Management Sciences, Lahore, PAKISTAN (Publisher - Harvard Business Cases; Setting – Pakistan)
- HOW TO MOTIVATE THE FIFTH GENERATION: BALANCING ENGAGEMENT AND ENTITLEMENT AT LEE KUM KEE (Three-hour prep time case) John L. Ward and Sachin Waikar, Kellogg School of Management, Northwestern University, Evanston, IL, USA (Publisher – SAGE; Setting – China, Hong Kong)
- A TIGHTROPE WALK: TRANSITION CHALLENGES AT S K GROUP (Three-hour prep time case) Mita Dixit, Equations Management Consulting and Debasis Mallik, S.P. Jain Institute of Management & Research, Mumbai, INDIA (Setting India)
- PLYMOUTH TUBE COMPANY: HOW TO BUILD OWNERSHIP CONSENSUS (Three-hour prep time case, FINALIST case) John L. Ward and Carol Zsolnay, Kellogg School of Management, Northwestern University, Evanston, IL, USA (Publisher Kellogg; Setting North America)

2014

- **MOTHER MYRICK'S CONFECTIONARY** (*Pre-arrival case w. 7 days prep time*) Paul W. Thurston, Erik R. Eddy and Mary Hartwick, Siena College, USA (Setting USA)
- **WOODVILLE REPUBLICAN** (*Three-hour prep time case*) John J. Cater III, University of Texas-Tyler and Roland E. Kidwell, University of Wyoming, USA (Setting USA)
- AICL (*Three-hour prep time case*) Mita Dixit, Equations Management Consulting, Apoorva Srivastava, Amity Business School, and Debasis Mallik, S. P. Jain Institute of Management & Research, INDIA (Setting India)
- ACME LUMBER (Three-hour prep time case) John Perry and Nancy Bereman, Wichita State University, USA (Setting USA)

2013

- QADRI GROUP: SUSTAINING GROWTH FOR ANOTHER 100 YEARS (*Pre-arrival case w. 7 days prep time*) Muhammed Shakeel Sadiq Jajja, Institute of Business Administration and Syed Zahoor Hassan, Suleman Dawood School of Business Administration, PAKISTAN (Setting Pakistan)
- **RUMA'S FRUIT AND GIFT BASKET: WILL DAD EVER RETIRE?** (*Three-hour prep time case*) Edmund (Ted) Clark and John Friar, Northeastern University, Boston, Massachusetts, USA (Setting USA)
- **THE AMERICAN BRITISH UNIVERSITY** (*Three-hour prep time case*) Josiane Fahed-Sreih, Lebanese American University, LEBANON (Setting Lebanon)

• **MID-STATE TRUCKING & STORAGE** (*Three-hour prep time case, FINALIST case*) Edmund (Ted) Clark and John Friar of Northeastern University, Boston, Massachusetts, USA (Setting – USA)